

Sign up form POM Planning's two-day training in Las Vegas—September 18-19, 2017

Our Time Tested Training is Coming Back to Las Vegas!

Does \$750 million in new money in a little over four years get your attention? It should and is one of the reasons our firm is one of the fastest growing RIAs in the industry right now. Why such growth? It's simple. We have something unique others do not:

-The top three "conservative" strategies have an average Beta of .28* with an average annual return going back seven years of 10.14%* net of fees.

-The top three "moderate-risk" strategies have a Beta of .46* with an average annual return going back seven years of 19.24%* net of fees.

*Numbers year-ending 2016.

Unique industry training—among other things, we teach advisors:

-how to utilize our easy-to-understand money-management system to bring on 7 to 10 new clients per month and millions of dollars in new business.

-how to be "Field Savvy" so they are not afraid of ANY competition. This is the brokerage-statement-analysis training we do.

-how to dismantle the advice offered by brokerage firms and banks that are forced to sell clients on their "buy-and-hold" models.

-how to understand the ease of using a three-bucket system to manage risk and to help determine a client's investment risk tolerance.

For more information on training, go to www.pomplanning.net/training

Four Special Guest Speakers

We are excited FOUR of our managers will be speaking at the seminar. Each will go over their unique low risk/high return philosophies so you can understand how they create high returns in a low risk environment. Also, our manager who won the 2017 Annual NAAIM award for "Best Investment Strategy" will be speaking as well.

Not Securities Licensed Yet?

With the new DOL Regulations and with the "Source of Funds" rule rearing its ugly head, it's time for non-licensed advisors to get off the fence about whether or not to obtain a license. If you are one of them, this seminar is a must to attend. You will learn specifically the power of using the POM Planning platform to pick up millions in AUM, how the platform will increase your fixed life and annuity sales, and how it will help protect you from regulatory problems.

Proven Success

The average newly licensed advisor who comes on board with our platform will gather \$2-\$4 million a year in new AUM.

The average seasoned securities licensed professional will gather \$5-\$10 million in new AUM every year.

Because of our simple three-bucket approach, insurance licensed advisors who come on board typically double their fixed product sales (FIAs and/or EIUL).

There is no doubt our training and low-drawdown risk/tactically managed strategies are second to none!

Name as it appears on your credit card:

Address : _____

City _____ State _____ Zip _____

Phone _____ Email _____

_____ I am currently Series 65 licensed (Yes/No)?

_____ I am already an RIA (Yes/No)?

Credit Card Payment: ____ Visa or ____ MC Card Number **Cost \$175**

Exp. Date: _____ 3 digit ID on the back of the card _____

To **officially sign up for the seminar**, mail, fax, or email this form this form to 3365 Circle Dr., St. Joseph, MI 49085 -- Fax: **313-887-0532**— Email: info@pomplanning.net. Phone: 949-485-2598. The address above needs to be the billing address for the credit card. If you have questions, please e-mail or call 949-485-2598.

To make hotel reservations at **Monte Carlo hotel**, [click here](#) . Discounted rooms will be available until August 18th.